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Foreword

Much has happened in the wider world since the last Hertfordshire Workforce Development Survey was conducted in 2018, and these changing times have had a significant effect on our working lives.

In this follow up survey, four years later, we have captured a snapshot of the sector as it is now. This information will help us shape the workforce of the future, as we reflect on where we are now, and the direction we want the sector to take going forward.



Mudlarks support adults with learning disabilities and mental health issues through supported learning and meaningful work in the community

The results of this survey demonstrate a sector which has risen to the challenge of the Covid-19 pandemic, but other challenges lie ahead, and it will be the strength and skill of our workforce that carries us through. Our purpose at HCF Training & Development is to facilitate the ongoing enhancement of the Voluntary Community and Social Enterprise (VCSE) workforce through our training programmes, development grants and bespoke advice and guidance. By investing in the VCSE workforce we are building the capacity and resilience of the organisations and individuals who perform such vital roles in our communities.

Thank you to all those who took the time to complete this survey. Your contributions have allowed us to gain insight on a range of current themes and issues and we hope the synthesis of this information will be useful to you and your organisation.

Willow Humphreys

Project Manager, Hertfordshire Community Foundation Training & Development

Hertfordshire County Council Adult Care Services has worked with Hertfordshire Community Foundation for over a decade now and has remained focussed on supporting the Voluntary and Community Sector (VCS) providing services for adults with ongoing social care needs, through a range of innovative programmes and grants.

The aim of this has been to recognise the importance of the sector and its workforce in being at the forefront of preventative services. Together, these services keep people safe, healthier and living at home for longer, which in turn, reduces the strain on social care and health provision along the chain of support.

During the height of the Covid-19 pandemic a light has been shone on the VCSE and the immense value of what it can bring to our communities at times of emergency and beyond, something that has long been known and appreciated within the sector itself. In order to continue to help meet the needs of Hertfordshire citizens, information about the sector's make up is essential in building a picture of the VCSE workforce in Hertfordshire and so we have commissioned HCF Training and Development to undertake a second survey of voluntary and community organisations to build on our understanding of its scope and scale. The aim is that this work will support the sector's own drive for change and continued improvement of strategic planning.

Mark Gwynne

Head of Workforce Development, Hertfordshire County Council (HCC) Adult Care Services

Survey highlights

Of the VCSE organisations which responded to the survey:

25%
had a fall in income during
the pandemic, 18% had a
rise in income

91%
agree that lived experience
of service users is well
represented in staff and
volunteers (not including
trustee boards)

82% of their paid workforce identify as female

90% agree that their workforce is highly motivated

73% agree that staff morale is high

72% of their trustees are over 50 years old

45% only employ part time

73%
agree that lived experience
of service users is well
represented in the trustee
board

60% struggle to hire due to lack of suitable applicants

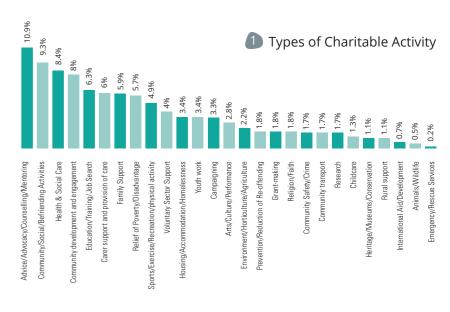
workers

58% of their volunteers give 1-4 hours of time a week

What do Hertfordshire's VCSE organisations do?

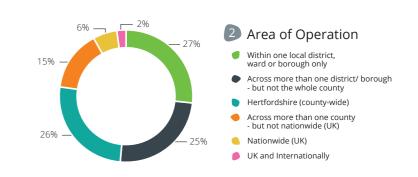
What are we doing?

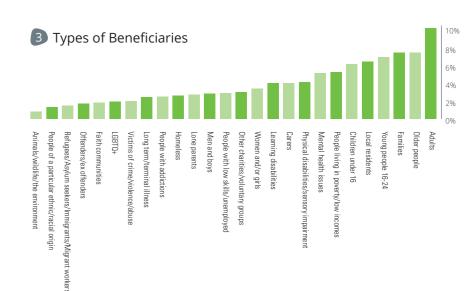
- The top activities offered were of Advice/Advocacy/Counselling/ Mentoring reflecting the importance of this type of support for service users. The range of responses across all types of community focused activity again shows the important role played at a local level by VCSE organisations.
- Interestingly, over 80% of respondents undertook multiple charitable activities. This suggests that many of our organisations in Hertfordshire are extending their core activities to either benefit their service users in different ways, or establishing 'add on' activities to reach beyond their normal service user base.



Who are we reaching?

- According to our data, three quarters of VCSE organisations based in Hertfordshire deliver entirely within the county. More than 50% operate only within one ward or one part of the county.
- Our data suggests that Hertfordshire's VCSE organisations reach a huge range of individuals, with no beneficiary group unrepresented in the responses.
- Again, the majority of organisations support a range of beneficiaries, with only 7% helping just one group and some working with up to ten groups. This demonstrates how many VCSE organisations use their base to benefit their core service users and extend their support beyond.



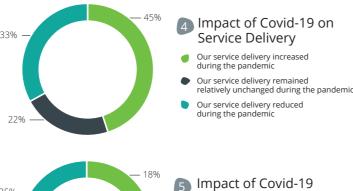


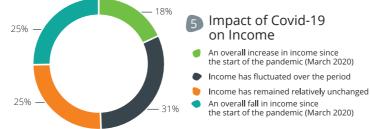
Survey of the Hertfordshire Voluntary Sector Workforce | 2022

Are these turbulent times for our VCSE organisations?

Our data shows that Hertfordshire's VCSE organisations have been profoundly affected by the pandemic.

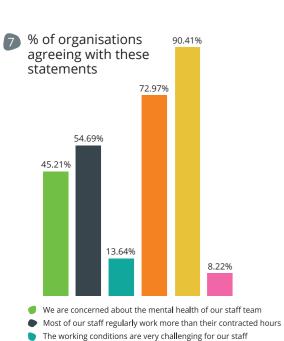
- Nearly half of respondents told us that their delivery and the need for their work had increased during the pandemic, with only 22% saying delivery remained relatively unchanged during this period.
- More organisations reported a fall in their income (25%) than a rise (18%), but the highest number of organisations (32%) experienced income fluctuations.
- This paints a picture of the challenges when planning expenditure on services over the longer term, trying to balance an increased service demand with the uncertainty of income fluctuations.





What has this meant for staff and volunteers?

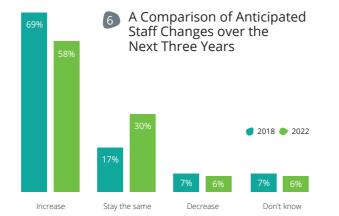
Against this backdrop of difficulty predicting future income, the majority (58%) of respondents reported that they would need to increase the number of their paid staff over the next 3 years, while 6% expected a decrease. This is slightly less growth than was anticipated in our 2018 survey, when 69% of organisations expected their workforce to stay the same or grow in the next 3 years, and 7% expecting their workforce to decrease.



Our staff morale is high

Our workforce is highly motivated

We are concerned about absence rates in our organisation



Almost half of organisations were concerned about the mental health of their staff team (45%) and a majority (55%) agreed that most of their staff worked longer than their contracted hours, as opposed to 33% disagreeing. Despite this, it was reported that working conditions were, on balance, not felt to be "very challenging for our staff" (53% disagreeing was the highest answer) and there was not a high concern about absence rates (only 8% agreed that there was a concern).

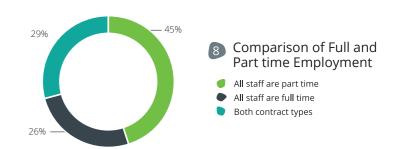
It was thought that the Hertfordshire VCSE workforce remains highly motivated (90% agree), and 73% agreed that staff morale was high, with nobody disagreeing. The results suggest that, although the workforce is generally happy, with so many staff working more than their contracted hours, there is a danger of long term staff disenchantment with their roles and even burnout.

For more information on the effect of the pandemic on Hertfordshire VCSE organisations visit www.hertscf.org.uk/publications to find more HCF published research.

How are our VCSE Organisations staffed?

Employment contracts

Nearly half of all VCSE organisations (45%) with paid roles do not have any full time members of staff. In contrast, only 26% of respondents had no part time members of staff. This clearly demonstrates the importance of part time staff to the VCSE workforce in Hertfordshire.



Working part time (less than 35hrs per week)

Working full time (35hrs per week+)

% of organisations employing at least one paid full time staff	55%	% of organisations employing at least one paid part time staff	74%
% on permanent contracts	90%	% on permanent contracts	85%
Top five roles filled by full time staff on permanent contracts (% of organisations with these roles full time)	1. Chief Executive/Managing Director or equivalent (85%) 2. Frontline workers (staff directly delivering charitable services to beneficiaries/clients) (68%) 3. Supervisors (43%) 4. Finance/HR staff (38%) 5. Other managers not included above (37%)	Top five roles filled by part time staff on permanent contracts (% of organisations with these roles full time)	 Frontline workers (69%) Administrative/Clerical (60%) Finance/HR staff (44%) Supervisors (38%) Fundraising/Marketing (37%)

Watford Workshop offers supportive employment, work experience and training for those who may face barriers to mainstream employment

- The relatively high proportion of full and part time frontline workers, Finance/HR staff and Supervisors indicates that employers are being flexible with contract types when filling these essential roles. This contrasts with Chief Executive/Managing Director roles, which are most likely to be filled by full time
- The distribution and types of full and part time roles is roughly in line with the data collected in the 2018 survey, and suggests the way people are employed by VCSE organisations has not been altered much by the pandemic.
- Few organisations reported employing self-employed, casual or sessional workers, and very few reported taking on apprentices. The figures were very similar to those reported in 2018, indicating that this is still a very small part of the sector in Hertfordshire.

Survey of the Hertfordshire Voluntary Sector Workforce | 2022 Survey of the Hertfordshire Voluntary Sector Workforce | 2022

How are our VCSE Organisations staffed? (continued)

Staff Retention

Why are staff leaving?

The most popular reasons for people moving posts were new opportunities, personal reasons and retirement. In comparison to 2018, a higher proportion of people retired or moved on to new opportunities, which broadly reflects national trends.

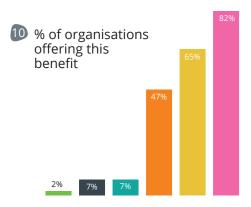


"Your workforce: your future" is the annual HCF Training & Development conference for the VCSE sector in Hertfordshire

40% Reasons for leaving employment - a comparison 35% between 2018 and 2022 30% 25% 20% 2018 2022 15% 10% 5%

What staff benefits are organisations offering?

• In terms of benefits offered to all paid staff (both full and part time), the top answers by far of those were flexible working, pension scheme (with employer contributions above statutory minimum) and additional holiday (above statutory minimum).



- Car/Car Allowance (does not include payment of travel expenses)
- Life/Sickness Insurance
- Private healthcare
- Additional holiday (above statutory minimum)
- Pension scheme (with employer contributions above statutory minimum)
- Flexible working

Jedidiah provide food to struggling families via discreetly packaged food parcels

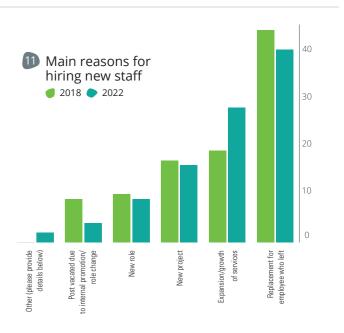
- Very few Hertfordshire VCSE organisations offer life or sickness insurance, private healthcare or a car or car allowance (this does not include payment of travel expenses) to all their paid staff.
- It is more likely that an organisation offers benefits to all staff (63%) rather than only the more senior staff (37%), and the most popular offered benefits for selected staff was again flexible working, pension scheme and additional holiday.

How are our VCSE Organisations staffed? (continued)

Staff Recruitment

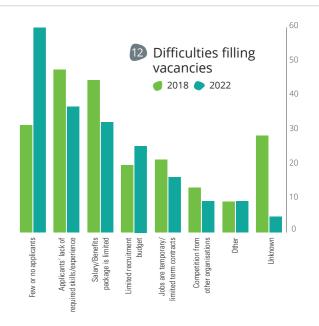
Why are organisations hiring?

The top two reasons for recruitment were to replace an employee who left the organisation or due to an expansion or growth in services, which were also the top two answers in 2018. However, in comparison to before the pandemic, VCSE organisations are hiring more staff to accommodate expansion and growth in services, possibly to cope with increased demands on their services.



Why do organisations struggle to hire?

Lack of suitable applicants is a key problem for organisations trying to hire, being cited by nearly 60% of respondents. In our 2018 survey, by contrast, the most common reasons for vacancies being hard to fill were due to the salary/benefits package and the lack of skills and experience of applicants. This would correlate with the general national picture of labour shortages coming out of the pandemic.



How are organisations finding applicants?

The top three ways for finding new applicants were word of mouth, via email and social media or through online advertisement. However, our data shows that organisations engage a range of different approaches in order to attract new staff.

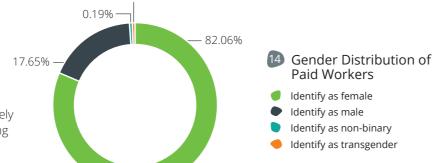


13 Most successful ways to recruit staff (ranked score, 1-8 where higher is more popular) Survey of the Hertfordshire Voluntary Sector Workforce | 2022

Our working lives

Gender Distribution

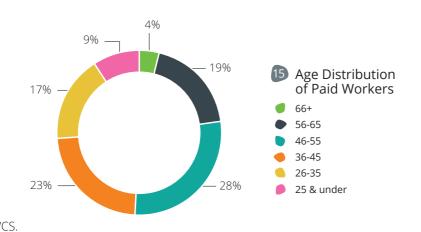
Hertfordshire's VCSE organisations are overwhelmingly staffed by females, with our reported figures showing approximately four and a half times more staff identifying as female than male.



0.10%

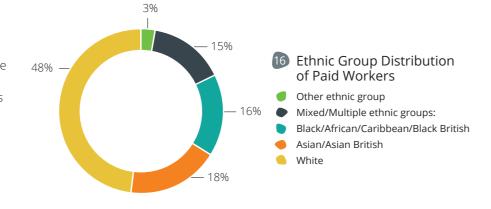
Age Distribution

Looking at age, **50%** of Hertfordshire VCSE organisations' staff are between 36 and 55, and **25%** are over 56, with only **25%** under 35. These figures are roughly in line with numbers reported in 2018, however there are now roughly **2%** fewer people under 25. This slight drop in the input of young people working in the sector could be due to a number of factors, for example younger people beginning their careers in other sectors before moving into the VCS.



Ethnic Group Distribution

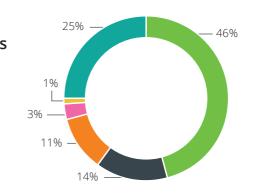
Respondents were asked to report on the ethnic groups of staff, if they monitored these statistics. Our survey data suggests that the staffing of Hertfordshire's VCSE organisations is relatively diverse, with over half of reported staff coming from an ethnic minority. However, it is noted that less than half of responding organisations completed this question.



Our working lives (continued)

Caring Responsibilities

Three quarters of paid staff were reported as having caring responsibilities, which would support the idea that flexible working is an important staff benefit.

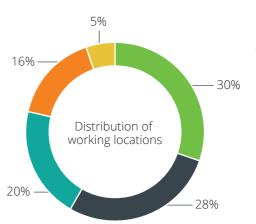


Staff with Caring Responsibilities

- Childcare
- Caring for someone who is elderly
- Caring for someone with a disability or disabilities
- Caring for someone who is seriously ill
- Other caring responsibilities
- No caring responsibilities

Working Locations

The pandemic appears to have changed the working locations of paid staff, with very similar numbers working in the organisation's office compared to working from home or remotely. It will be interesting to see if this is a permanent change in future years. It is worth noting however that 71% felt that their office was fit for purpose and good for their staff to work in, if applicable, with 14% disagreeing and 15% undecided.



Distribution of working locations

- The majority of time working in the organisation's office(s)
- The majority of time working from home or remotely
- The majority of their time in the field or delivering services
- Roughly an equal amount of time working from remotely and in the organisation's offices
- Elsewhere or other ratio



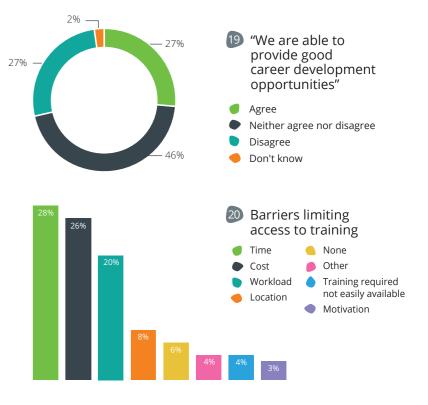


Our working lives (continued)

Staff Development

We identified concern about a lack of development opportunities, with only 23% of organisations agreeing that staff had good opportunities for career development.

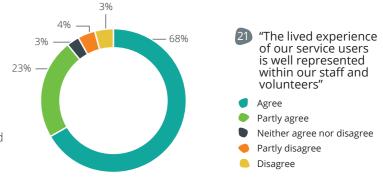
The common barriers limiting access to training identified were time, cost and workload, all of which resonate with the pressures facing the VCSE sector at the moment. Lack of motivation was a very small reported reason, suggesting that the desire for continued professional development training is there, but people find it difficult to access.



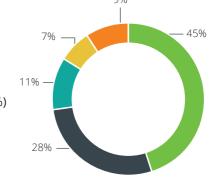
Representing lived experience of service users

How representative of service users lived experience are the staff and volunteers of Hertfordshire's VCSE organisations?

Encouragingly, the vast majority (91%) agree that lived experience is well represented within staff and volunteers (not including the board).



Trustee representation of lived experience is a little lower but still positive (73%). There were however significant numbers who either partly (7%) or fully disagreed (9%) with the statement, which suggests there is still work to do here.



"The lived experience of our service users is well represented by our board of trustees"

Agree

Partly agree

Neither agree nor disagree

Partly disagree

Disagree

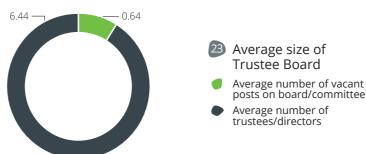
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Our trustees

Size of trustee board

The average current number of trustees on a board was 6.44 individuals.

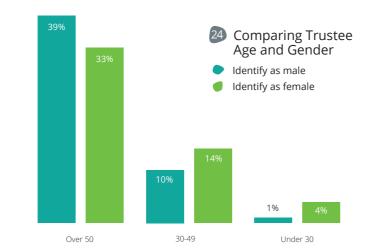
- The average number of vacancies on a board was 0.64 individuals.
- This indicates that the average board or management committee is around 7 people.

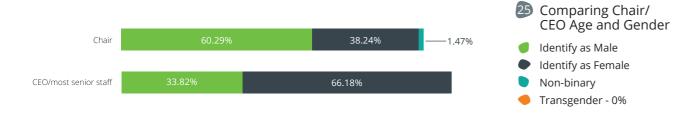


Comparing Age and Gender

Only 4% of Hertfordshire trustees are under 30, with the overwhelming majority of Hertfordshire trustees (72%) over 50.

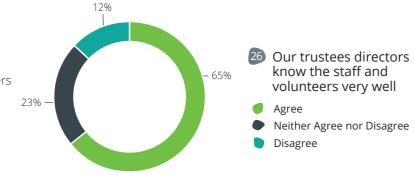
- The ratio of male (50.2%) to female (49.8%) trustees is relatively evenly split.
- However, while the CEO of a Hertfordshire VCSE organisation is almost twice as likely to be female, the Chair is much more likely to be male (60%).





Staff Relationships

A relatively healthy 65% of trustee boards knew their organisation's staff and volunteers well. However, with 23% of respondents neither agreed nor disagreeing, and 12% disagreeing, it would suggest that Boards of Trustees still have work to do improving their links with their organisations.



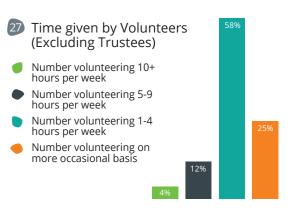
Our volunteers

Our results emphasise the vital role volunteers clearly play in Hertfordshire VCSE organisations, devoting lots of time to local causes, and operating at all levels from front line work to governance and oversight.

Volunteers' working hours

Most volunteers give between 1-4 hours per week (58%), or less (25%)

• An impressive 12% were volunteering between a half and a whole day each week.



Volunteers' Service

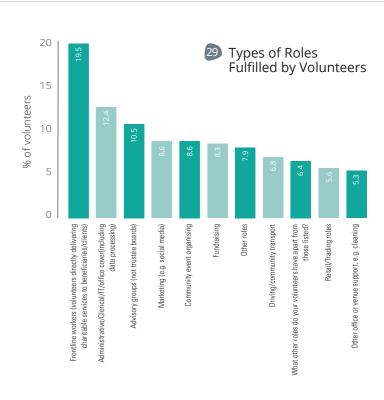
41% of volunteers on average have been volunteering with Hertfordshire organisations for between two and five years, which suggests a strong retention rate.



Volunteer Roles

As in 2018, the most common volunteer roles were as frontline workers, that is volunteers directly delivering charitable services to beneficiaries or clients.

- All the volunteer roles listed in the survey had a good response rate, demonstrating the range of tasks volunteers fulfil within different organisations.
- The number of volunteers reported within each organisation ranged from 1 to 500, which reflects the range of organisations surveyed. The median number of volunteers (not including the Trustee Board) was found to be 23.5.





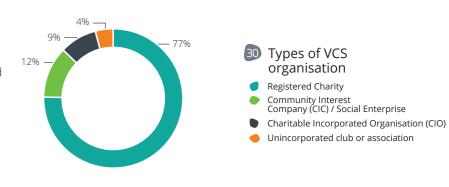
Survey methodology

The survey was developed by HCF Training and Development and 3rd Sector Mission Control, in consultation with a small working group of local VCSE organisation representatives and Robin Clifford and Mark Gwynne from Herts County Council.

The final questionnaire was be completed once per organisation by the CEO or Senior Leader. The survey was conducted using Survey Monkey, distributed by email to the HCF contact database, marketed via social media platforms and also shared by Community Voluntary Service (CVS) organisations. We received a total of 108 usable responses in May and June 2022.

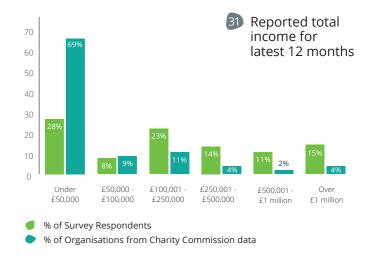
VCS Organisations

Over three quarters of respondents answered on behalf of registered charities, with the majority of the remaining respondents answering on behalf of Community Interest Companies, social enterprises or Charitable Incorporated Organisations.



Total Income

Responses reflected a broad range of financial income. However, when compared to Charity Commission data for the county, smaller organisations were under-represented and larger organisations over-represented.



A full list of questions included in the survey is available on the Hertfordshire Community Foundation website.

For further information visit hertscf.org.uk

The number and breadth of organisations responding to this survey was deemed to be representative of the charitable organisations operating in Hertfordshire and the information presented here is drawn from survey responses.



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